



THE COLLEGE OF NEW JERSEY
Division of the Treasurer

Student Fees Policy & Procedures

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Purpose

The College of New Jersey (TCNJ) Student Fees policy and procedures defines fee categories and establishes authority, responsibility, and accountability for all student fees. The fees assessment process is a mechanism for communication, review and approval of student fees. Additionally, it provides a basis for estimating revenue for effective budgeting and planning. Schools and/or divisions are encouraged to seek appropriate and meaningful consultation with Student Government Association (SGA) or other constituencies within TCNJ's Shared Governance structure regarding the proposed adjustment for student fees.

Policy

P.L. 18A:64-1 et seq., the Higher Education Restructuring Act of 1994, provides that the Board of Trustees (BOT), has the authority to set tuition and fees, including student room and board fees.

Annually, the BOT establishes the fee rates charged to students guided by the principles articulated in the [Statement of Principles: Tuition and Fees](#) (Appendix A). The fee rates established in-conjunction with the approval of an overall institutional budget based upon the recommendation of the BOT Business and Infrastructure Committee to the full BOT. The final decision regarding the submission of fee proposals to the BOT remains with the President. The President cannot establish or adjust mandatory fees, unless specific delegation is given by the Board.

Process

The president is responsible for assuring that appropriate and meaningful consultation occurs prior to adjusting any fee and before requesting that the board consider such proposal. The addition of mandatory fees, or adjustment of existing mandatory fees can happen only after approval by the board of trustees. An agenda item is presented to the Business and Infrastructure Committee for discussion and consideration. After the committee on finance approves, that recommendation is presented to the full board for their approval. New fees and changes to existing student fees must be submitted to the Office of the Treasurer and approved by the designated authorities as described in the [Budget Approval and Monitoring Internal Controls Flowchart](#) (Appendix C).

Internal Controls and Monitoring

See [TCNJ Budget Policy and Procedures](#) (Appendix B).

Definitions: Student Fee Categories shall be defined as follows. Specific fees and examples listed may not be exhaustive. A complete list of all student fees can be found on the [Office of Student Accounts](http://studentaccounts.tcnj.edu) website (studentaccounts.tcnj.edu).

Category	Title	Definition
ACADEMIC		
I	Undergraduate and Graduate Full Time & Part Time	Mandatory student fees paid by enrolled students supporting the general operations of TCNJ. Includes the general service fee/capital, student center fee, student activity fee and card service fee.
II	One-Time Mandatory Fees	Mandatory student fees supporting specific services or activities, such as admissions application, graduation, and welcome/transition programs that are only charged to enrolled students when applicable.
III	Student Health Insurance	Pass-through non-mandatory fee charged to full-time students who do not waive the student health insurance. The entire cost to the student is based on the insurance company's premium and TCNJ derives no financial benefit from the charge.
IV	Specialized Program Fees	Fees charged to students enrolled in specific programs at TCNJ in lieu of undergraduate and graduate full time and part time tuition and fees. Examples of these programs include the provisional freshman cohort, pre-college, Career and Community Studies, off-site, global and study abroad.
V	Other Elective Academic Fees	Fees charged to enrolled students in addition to undergraduate and graduate full time and part time tuition and fees based on a student's status or enrollment in a specific major or course. Examples include the summer visiting student fee, ESLAS language testing fee, international student teaching fee, music fee, fitness class fee, study abroad application fee, short-term faculty-led program application fee, and study abroad transcribing fee.
VI	Other Insurance Fees	Pass-through non-mandatory fees charged to students who enroll in the study abroad travel insurance or tuition refund insurance plans. The entire cost to the student is based on the insurance company's premium and TCNJ derives no financial benefit from the charge.

Category	Title	Definition
AUXILIARY		
VII	Room & Board	Room and Board fees paid by enrolled students to reside in TCNJ residence halls and/or receive meals at TCNJ dining facilities.
VIII	Requested Services	Fees charged to enrolled students who elect to receive optional services, such as parking, diploma replacement and printing.
IX	Fines, Penalties and Other Charges	Fines charged to students for campus parking penalties, violations of other College regulations, or other fines/charges, such as late registration and late payment fees, returned check/ACH/insufficient funds fees, library fines, and housing cancellation fees.

For assistance with fee requests, please contact the Office of the Treasurer at 609-771-2186.

APPENDIX A

Statement of Principles: Tuition and Fees



Statement of Principles: Tuition and Fees

Introduction

P.L. 18A:64-1 et seq., the Higher Education Restructuring Act of 1994, gave significant new responsibilities to Boards of Trustees. Among them are:

- To set tuition and fees; however, prior to the date of the adoption of a tuition or fee schedule or an overall institutional budget, and with reasonable notice thereof, the governing board shall conduct a public hearing at such times and places as will provide those members of the college community who wish to testify with an opportunity to be heard.
- The hearing will be held at The College of New Jersey, and will be open to the general public.
- Mindful of their statutory responsibility, the Trustees offer the following statement to be circulated as part of the notice of the annual hearing and to be read at the beginning of each hearing.

Principles

The cost of delivering a quality, cost effective undergraduate education at The College of New Jersey is the central issue in establishing tuition and fees. That cost is defined annually.

The rationale for use of public funds in support of higher education is that higher education exists primarily to serve the public good.

The Trustees have the responsibility to provide vigorous advocacy for state support and to rigorously review institutional expenditures so that they may certify the cost-effective implementation of the college's mission in service to the citizens of New Jersey.

Students are required to share in the cost of higher education because it confers a personal benefit. However, the Trustees recognize that the public good is not served if the cost of attending The College of New Jersey bars access, and pledge that state and federal financial aid, combined with institutional resources, will be managed to ensure access.

Conclusion

Thus, when determining tuition and fees, the Trustees strike a balance between what students pay, and what the state and federal governments pay. That balance must take into account the finite costs of a quality education and that concomitantly, when, after rigorous internal cost control, state support decreases, tuition must increase if quality is to be preserved.

Adopted February 23, 1995

APPENDIX B

TCNJ Budget Policy and Procedures



Budget Management

The Office of the Treasurer is responsible for facilitating the annual budget process and for overseeing budget management throughout the year. Partnering with the President and Cabinet, the Treasurer's Office allocates budgetary resources while upholding the College financial policies. Divisions and their departments are responsible for identifying resources needed to achieve the goals set forth in their strategic plans.

The Office of the Treasurer budgetary responsibilities include:

- Prepare the annual budget submission to the State of New Jersey
- Support the President, Cabinet and Board of Trustees on budget matters
- Develop and monitor the College's annual budget
- Link resource allocation to the College's Strategic Plan
- Approve budget transfers and funding requests for new initiatives
- Provide financial web reports on budgets versus actuals to the campus community

BUDGET CYCLE

Cycle Overview

The College's operating budget is developed annually starting with the **State Budget Submission**, followed by the annual **Budget Memo**. The approved budget exists for the duration of a **fiscal year**, July 1 to June 30. Budgets are monitored throughout the fiscal year by division budget managers and the Office of the Treasurer.

<https://treasurer.tcnj.edu/wp-content/uploads/sites/90/2018/09/TCNJ-Budget-timeline-Aug-2018-PDF-1.pdf>

State Budget Submission

Every year, TCNJ is required to submit its annual budget request to the State of New Jersey, Office of Management and Budget (OMB). Preparation for the budget request begins in the fall and is typically submitted to the State in November. Following a review by the OMB, the Governor presents the proposed State budget to the State Legislature in January. The State Legislature approves the State budget, including the appropriation for higher education, prior to the beginning of the fiscal year. The budget request format is dictated by the State and includes actual results from the

prior year, revised budgets for the current fiscal year and projections for the next fiscal year.

The submission also includes the following requirements:

- President's Overview, highlighting key accomplishments and major changes, and advocating for funding needed to further the institution's mission
- Financial Summary, which summarizes revenues, expenditures and transfers
- Organization Charts
- Tuition and Fee Projections
- Programmatic Information, such as enrollment, expenditures and salary data
- Budget initiative requests for additional state funding

Budget Memo – Annual Budget Development Process

Each spring, divisions and departments across the College submit budgets for the coming fiscal year, based on the guidelines in the **Budget Memo**. Budgets requests are subject to approval by the Deans, Vice Presidents, Treasurer and President.

<http://treasurer.tcnj.edu/wp-content/uploads/sites/90/2019/02/FY2020-Campus-Budget-Communication.pdf>

ANNUAL BUDGET PROCESS & GUIDELINES

Process Overview

Pending the Governor's announcement of preliminary State appropriations, TCNJ begins its internal budget development process on or about February each year. The Treasurer distributes a memorandum of guidelines and deadlines to the TCNJ community which includes:

- Operating budget goals, planning assumptions and deadlines
- Strategies and guidelines – Linkage of budget to strategic priorities
- Instructions and links to the budget development system "BudgetPak"

Tuition and Fees

The Board of Trustees approves the annual tuition and fee rates. Prior to finalizing rates, the Treasurer's Office in consultation with the President, prepare models of various proposed rates, taking into consideration several factors such as enrollments, state appropriations, union contracts collectively bargained at the state level, anticipated mandatory cost increases, economic inflationary indicators, cost containments strategies and the level of strategic plan funding. In addition, the State may set guidelines regarding the amount of tuition increase permitted by NJ Public

Higher Education Institutions. Prior to adopting new rates, the Board of Trustees conducts a public Tuition Hearing to provide members of the College community with an opportunity to share their perspectives.

All non-standard tuition and special fees related to academic courses (credit and non-credit) are reviewed by the appropriate department and Vice President's Office. Non-standard tuition and fees include laboratory and special program fees, and other miscellaneous fees required to support student-related services. Upon the recommendation of the President and approval by the Board, the tuition and fees rates are announced to the public via the Office of Student Accounts website.

<https://studentaccounts.tcnj.edu/tuition-fees/>

Mandatory Student Fees

TCNJ assesses four mandatory fees, the General Service Fee/Capital, Student Center Fee, Card Service Fee and the Student Activity Fee. Mandatory student fees are charged every semester and cannot be waived. Concurrent with the annual budget process, mandatory student fees are reviewed by the Vice Presidents of the areas responsible for using the fees. Recommendations on rates for the coming year are based on anticipated costs and are reviewed by the Treasurer and President.

Mandatory fees and the purposes for which they are collected are published on the College's web site. <https://studentaccounts.tcnj.edu/wp-content/uploads/sites/77/2017/07/Description-of-Mandatory-Fees-July-2017.pdf>

Auxiliary Funds

Budget managers responsible for auxiliary funds must monitor the relationship between actual revenues and expenditures. Departments are required to submit revenue and expenditure forecasts during the annual budget development process.

Personnel Budgets

Budgets for permanent positions are allocated to departments based on where each employee works. Permanent staff may be full-time or a % of full-time. Faculty may be 10-month or 12-month. Budgets for positions that are shared by two or more departments, or funded in part by external grants, will be allocated accordingly. These budgets cover:

- Continuing personnel budgets
- Approved newly authorized personnel
- Annual leave and/or final payments to employees such as lump sum vacation
- Short-term disability and any leave replacements the unit chooses to make
- Reclassification of a position to a new title at a higher salary
- Fringe benefit costs

During the Budget Development process, the Treasurer’s Office develops the budgets for permanent position salaries and fringe benefits for continuing permanent staff; taking into account estimated cost of living and step increases and other information regarding upcoming departures, leaves of absence or position moves to other departments. Changes such as reorganizations, reclassifications, and new positions, should be requested and approved during the budget planning period – ***see the Human Resources process.***

Fringe Benefits Expense

Fringe benefits are an integral part of the College’s compensation program and must be included in the budget. Fringe includes contributions to life insurance, disability insurance, retirement plans, and health insurance programs. The College reimburses the State of New Jersey for fringe benefit costs above a fixed number (**859**) of employees, known as the “state authorized positions” within the state-supported budget. The College must also allocate other funding sources **ALL** auxiliary, grants, and other non-state funded positions.

New Position Requests

New position requests begin with a justification to the Cabinet during the budget development process. Cabinet will make recommendations to the President and if position is approved, departments must follow the Human Resources procedures including submission of a job description, organizational chart, justification and estimated cost.

Faculty Positions

Primary administrative control of the faculty position base resides with the Provost/Vice President for Academic Affairs. The following general policies apply to the faculty position base. Faculty dollars may be assigned as necessary among faculty employment categories (Part-time, full-time, and temporary) to meet instructional demands, regardless of funding source. The Provost/Vice President may approve as necessary the creation of new faculty lines within the budget allocated for faculty compensation if approved by the President. Under special conditions, a faculty position may be re-defined as a staff position. In this case funds may be moved to the staff position base. (The reverse is also true where staff positions may be re-defined and moved to the faculty base).

Staff Positions

Primary administrative control of the staff positions reside with the Office of Human Resources (classification) and the Treasurer's Office (funding and payment). During the course of a fiscal year, managers may find it necessary to revise their position base due to hiring decisions or position restructuring. These actions require the review and approval of the Office of Human Resources with the concurrence of Cabinet. The budget manager and Vice President must ensure that funding is in place to address such changes in the current fiscal year. Also, the recurring impact of such changes must be tracked and funding sources identified so that any permanent base budget change can be address during the annual budget process.

Salary Turnover Savings

As part of the position management strategy, annually the anticipated salary turnover savings are budgeted upfront and are monitored throughout the fiscal year. When a permanent position becomes vacant, the remaining salary budget is not available to the department unless there is a demonstrated critical need to **“back-fill”** the position with a temporary employee. In these cases, the department may request “salary savings” budget to cover the temporary hire. The request is made on the Emergency Hire Form that must be reviewed and approved by Human Resources and the Office of the Treasurer. Departments are not authorized to hire temporary staff without sufficient budget.

Base Budget Adjustments

Changes to the College's budget base are to be addressed only during the Annual Budget Development Process. During the fiscal year, budget managers should track budget allocations, the need for permanent reallocations within departments or cost centers. Instructions for permanent base adjustments is address in the annual budget communication memo. All budgetary adjustments that will impact more than the current fiscal year should be considered base budget adjustments and should be submitted during the Annual Budget Development Process.

Non-salary Expenses

Non-salary expenses fall into two primary categories, pooled and non-pooled. Pooled expenses encompass numerous expenditure codes (i.e. 53xxx- general supplies) that have been grouped to provide greater flexibility to budget managers in the implementation of the expenditure budget. Although the budget is initially loaded at the commitment account code level, the pooled concept permits fluctuation between the expense lines within the aggregate total of the pooled codes. The balances for non-pooled accounts (i.e. 56xxx – institutional commitments) are track at the individual account level.

Mandatory Costs

The operating budget recognizes a class of accounts designated as mandatory costs. These costs are items that offer very limited choice in terms of funding and are budgeted as institutional priority (i.e. debt service, insurance, fuel & utilities). Budget allocation for mandatory cost dollars in excess of actual costs are a central resource and may not be used for any other purposes. Actual costs in excess of the budgeted allocation may be funded by savings in other mandatory cost categories within the College's budget.

Supplemental Funding Allocation

Under emergency or special conditions, a vice president may find it necessary to request funding outside of the annual budget process. This request should be advanced to the Office of the Treasurer using a "One-Time Supplemental Budget Request" form. This request must address whether the funding is also required on a recurring or future year basis. All personnel supplemental requests require review by the Cabinet and final approval by the President.

Carryforward Requests

The College budget represents a financial plan for the fiscal year July 1 through June 30. Dollars are allocated to provide for the operation of institutional programs and services, and it is anticipated that those dollars will normally be expended in a prudent and timely fashion. As a means of providing greater budgetary flexibility to budget managers, the College allows for special carry forward of operating funds. In most cases, any outstanding credit balances at year end will be funded from a department's remaining available operating non-salary funds before consideration in the carry forward process.

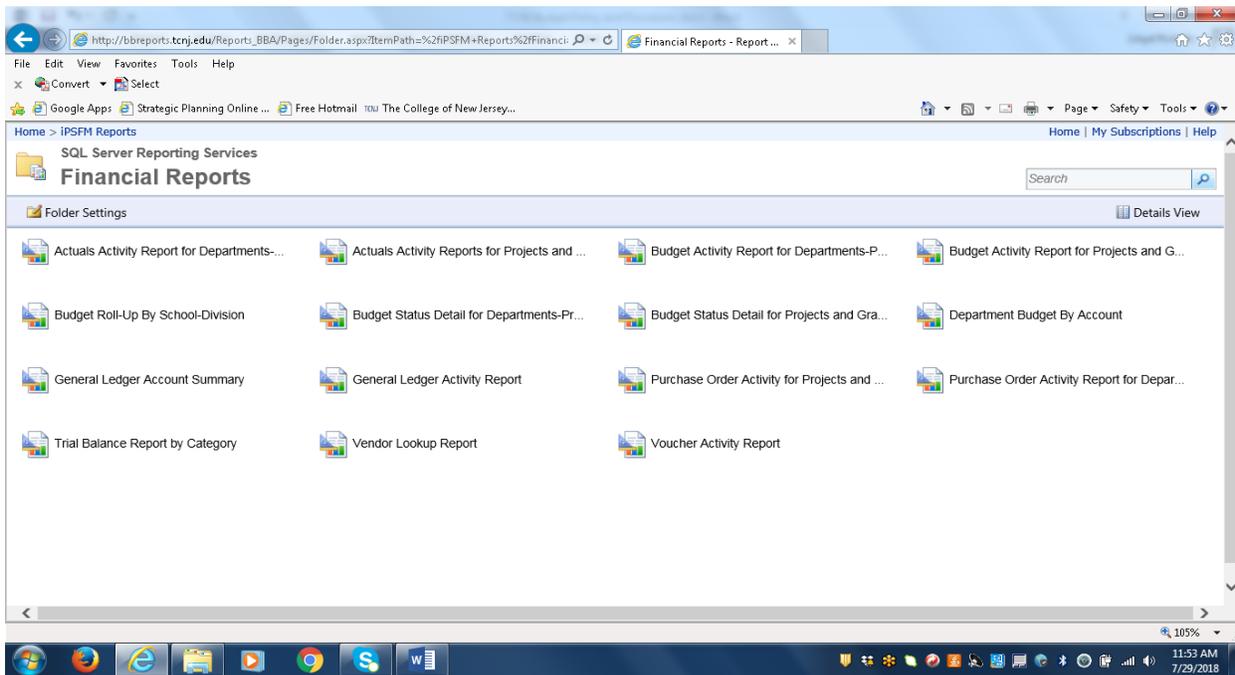
Accountability

Vice Presidents and Deans have budget responsibility for their division or college. The department manager is responsible for budget management and purchasing approval of one or more specific Peoplesoft Dept IDs or Cost Center. These employees are accountable for financial performance against their budget, and must follow College policies.

Budget Monitoring Tool

The financial web reports provide Budget Overview by Schools/Divisions, as well as department budgets vs. actuals with various drilldown capabilities to the detail transaction level. The financial web report system gets refresh on a nightly basis. All budget users have security access to view their department budget reports -

<http://finance.tcnj.edu/financial-web-report-access/>



APPENDIX C

Budget Approval and Monitoring Internal Controls Flowchart

Process	Budget
Sub-Process	Budget Approval & Monitoring

Document ID	1.0
Version	1.0

Year	2018
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